

TABLE OF CONTENTS

1 RESEARCH METHODOLOGY	66
1.1 NANOMATERIALS MARKET RATING SYSTEM.....	66
1.1.1 Addressable market size.....	67
1.1.2 Competitive landscape.....	67
1.1.3 IP landscape	67
1.1.4 Commercial prospects	68
1.2 COMMERCIAL NANOTECHNOLOGY IMPACT RATING SYSTEM.....	68
1.2.1 Stage of commercialization	68
1.2.2 Economic impact.....	68
1.2.3 Addressable market size.....	69
1.2.4 Competitive landscape.....	69
1.2.5 IP landscape	69
1.2.6 Commercial prospects	69
1.2.7 Technology drawbacks	69
1.3 MARKET CHALLENGES RATING SYSTEM	70
1.3.1 Cost.....	70
1.3.2 Competition from other materials	71
1.3.3 Scalability.....	71
1.3.4 Industry pull.....	71
1.3.5 Market push	71
1.3.6 Regulation.....	71
1.3.7 Consumer acceptance	72
2 INTRODUCTION	73
2.1 Aims and objectives of the study	73
2.2 Market definition	73

2.2.1	Properties of nanomaterials	73
2.3	Categorization	74
3	EXECUTIVE SUMMARY.....	76
4	NANOMATERIALS REGULATIONS.....	80
4.1	Europe.....	80
4.1.1	REACH	80
4.1.2	Biocidal Products Regulation	81
4.1.3	National nanomaterials registers.....	81
4.1.4	Cosmetics regulation.....	82
4.1.5	Food safety	83
4.1.6	Nanomaterials regulations and rulings 2017-2018.....	84
4.2	United States.....	85
4.2.1	Toxic Substances Control Act (TSCA).....	85
4.2.2	Nanomaterials regulations and rulings 2017-2018.....	85
4.3	Asia	87
4.3.1	Japan	87
4.3.2	South Korea	87
4.3.3	Taiwan	87
4.3.4	Australia	87
4.3.5	Nanomaterials regulations and rulings 2017-2018.....	88
5	GLOBAL FUNDING AND POLICY.....	89
5.1	United States.....	89
5.1.1	National Nanotechnology Initiative (NNI)	89
5.2	Japan.....	90
5.2.1	Science and technology basic plans	91
5.2.1.1	Strategic Innovation Promotion Program	91
5.2.1.2	Science and Technology Basic Plan.....	92

5.2.1.3	5th Science and Technology Basic Plan (FY2016-2020).....	92
5.2.2	Government bodies.....	92
5.2.2.1	Ministry of Education, Culture, Sports, Science and Technology (MEXT)	93
5.2.2.2	Ministry of Economy, Trade and Industry (METI).....	93
5.2.3	Research centres and platforms	93
5.2.3.1	Tsukuba Innovation Arena for Nanotechnology (TIA - NANO).....	93
5.2.3.2	National Institute of Materials Science (NIMS).....	93
5.2.3.3	National Institute of Advanced Industrial Science and Technology (AIST)	93
5.3	China	94
5.3.1	Graphene funding and development.....	94
5.3.2	Future graphene strategy.....	96
5.3.3	13th Five-Year Plan	98
5.4	South Korea	98
5.4.1	Nanotechnology funding in South Korea.....	98
5.4.2	Graphene funding	98
5.5	Taiwan.....	99
5.5.1	National Nanotechnology Program Phase 1	100
5.5.2	Phase 2.....	101
5.6	Germany.....	102
5.6.1	Nanotechnology 2015 Action Plan	102
5.6.2	Networks	102
5.7	European Union	103
5.7.1	Horizon 2020.....	103
5.7.2	Graphene Flagship.....	103
6	PATENTING.....	104
7	THE GLOBAL MARKET FOR NANOMATERIALS.....	107
7.1	ALUMINIUM OXIDE NANOPARTICLES.....	107

7.1.1	Market prospects.....	107
7.1.2	Market summary and nanomaterials analysis	107
7.1.3	Properties.....	109
7.1.4	Applications.....	109
7.1.5	Demand by market.....	110
7.1.6	Technology readiness level (TRL).....	113
7.1.7	Demand in tons, 2010-2028	114
7.1.8	Demand by region.....	116
7.1.9	Prices	117
7.1.10	Producers.....	117
7.2	ANTIMONY TIN OXIDE NANOPARTICLES	122
7.2.1	Market prospects.....	122
7.2.2	Market summary and nanomaterials analysis	122
7.2.3	Properties.....	123
7.2.4	Applications.....	123
7.2.5	Demand by market.....	125
7.2.6	Technology readiness level (TRL).....	126
7.2.7	Demand in tons, 2010-2028	127
7.2.8	Demand by region.....	128
7.2.9	Prices	130
7.2.10	Producers.....	130
7.3	BISMUTH OXIDE NANOPARTICLES	133
7.3.1	Market prospects.....	133
7.3.2	Market summary and nanomaterials analysis	133
7.3.3	Properties.....	134
7.3.4	Applications.....	134
7.3.5	Demand by market.....	135
7.3.6	Technology readiness level (TRL).....	137

7.3.7	Demand in tons, 2010-2028	138
7.3.8	Demand by region	140
7.3.9	Prices	141
7.3.10	Producers.....	141
7.4	CARBON NANOTUBES.....	144
7.4.1	Market prospects.....	144
7.4.2	Market summary and nanomaterials analysis	144
7.4.3	Properties.....	146
7.4.3.1	Double-walled carbon nanotubes (DWNT)	148
7.4.4	Applications.....	149
7.4.5	Technology readiness level (TRL).....	151
7.4.6	Demand by market.....	153
7.4.6.1	MWNTs.....	154
7.4.6.2	SWNTs	155
7.4.7	Demand in tons, 2010-2028	156
7.4.7.1	MWNTs.....	156
7.4.7.2	SWNTs	157
7.4.8	Demand by region	159
7.4.9	Prices	161
7.4.10	Producers.....	163
7.5	CERIUM OXIDE NANOPARTICLES.....	172
7.5.1	Market prospects.....	172
7.5.2	Market summary and nanomaterials analysis	172
7.5.3	Properties.....	173
7.5.4	Applications.....	173
7.5.5	Technology readiness level (TRL).....	175
7.5.6	Demand by market.....	176
7.5.7	Demand in tons, 2010-2028	177

7.5.8	Demand by region.....	179
7.5.9	Prices	180
7.5.10	Producers.....	180
7.6	COBALT OXIDE NANOPARTICLES.....	183
7.6.1	Market prospects.....	183
7.6.2	Market summary and nanomaterials analysis	183
7.6.3	Properties.....	184
7.6.4	Applications.....	184
7.6.5	Demand by market.....	185
7.6.6	Technology readiness level (TRL).....	186
7.6.7	Demand in tons, 2010-2028.....	187
7.6.8	Demand by region.....	188
7.6.9	Prices	190
7.6.10	Producers.....	190
7.7	COPPER OXIDE NANOPARTICLES.....	192
7.7.1	Market prospects.....	192
7.7.2	Market summary and nanomaterials analysis	192
7.7.3	Properties.....	193
7.7.4	Applications.....	194
7.7.5	Demand by market.....	195
7.7.6	Technology readiness level (TRL).....	197
7.7.7	Demand in tons, 2010-2028.....	198
7.7.8	Demand by region.....	200
7.7.9	Prices	201
7.7.10	Producers.....	202
7.8	DENDRIMERS	203
7.8.1	Market prospects.....	203
7.8.2	Market summary and nanomaterials analysis	203

7.8.3	Properties.....	205
7.8.3.1	Types.....	205
7.8.4	Applications.....	208
7.8.5	Technology readiness level (TRL).....	209
7.8.6	Demand by market.....	210
7.8.7	Demand in tons, 2010-2028.....	212
7.8.8	Demand by region.....	214
7.8.9	Prices.....	215
7.8.10	Producers.....	215
7.9	FULLERENES.....	217
7.9.1	Market prospects.....	217
7.9.2	Market summary and nanomaterials analysis.....	217
7.9.3	Properties.....	218
7.9.4	Applications.....	218
7.9.5	Technology readiness level (TRL).....	219
7.9.6	Demand by market.....	220
7.9.7	Demand in tons, 2010-2028.....	222
7.9.8	Demand by region.....	224
7.9.9	Prices.....	225
7.9.10	Producers.....	226
7.10	GOLD NANOPARTICLES.....	229
7.10.1	Market prospects.....	229
7.10.2	Market summary and nanomaterials analysis.....	229
7.10.3	Properties.....	230
7.10.4	Applications.....	231
7.10.5	Technology readiness level (TRL).....	232
7.10.6	Demand by market.....	232
7.10.7	Demand in tons, 2010-2028.....	234

7.10.8	Demand by region.....	235
7.10.9	Prices	237
7.10.10	Producers.....	238
7.11	GRAPHENE	240
7.11.1	Market prospects	241
7.11.2	Market summary and nanomaterials analysis	241
7.11.3	Properties.....	242
7.11.4	Applications.....	244
7.11.5	Technology readiness level (TRL)	248
7.11.6	Demand by market.....	250
7.11.7	Demand in tons, 2010-2028.....	252
7.11.8	Demand by region.....	254
7.11.9	Prices	255
7.11.10	Producers.....	256
7.12	IRON OXIDE NANOPARTICLES	271
7.12.1	Market prospects	271
7.12.2	Market summary and nanomaterials analysis	272
7.12.3	Properties.....	273
7.12.4	Applications.....	273
7.12.5	Technology readiness level (TRL)	275
7.12.6	Demand by market.....	276
7.12.7	Demand in tons, 2010-2028.....	278
7.12.8	Demand by region.....	279
7.12.9	Prices	281
7.12.10	Producers.....	281
7.13	MAGNESIUM OXIDE NANOPARTICLES.....	284
7.13.1	Market prospects	284
7.13.2	Market summary and nanomaterials analysis	285

7.13.3	Properties.....	286
7.13.4	Applications.....	286
7.13.5	Technology readiness level (TRL)	287
7.13.6	Demand by market.....	288
7.13.7	Demand in tons, 2010-2028.....	289
7.13.8	Demand by region.....	292
7.13.9	Prices	293
7.13.10	Producers.....	293
7.14	MANGANESE OXIDE NANOPARTICLES	295
7.14.1	Market prospects	295
7.14.2	Market summary and nanomaterials analysis	296
7.14.3	Properties.....	296
7.14.4	Applications.....	297
7.14.5	Technology readiness level (TRL)	297
7.14.6	Demand by market.....	298
7.14.7	Demand in tons, 2010-2028.....	300
7.14.8	Demand by region.....	302
7.14.9	Prices	302
7.14.10	Producers.....	303
7.15	NANOCELLULOSE.....	304
7.15.1	Market prospects	304
7.15.2	Market summary and nanomaterials analysis	305
7.15.3	Properties.....	306
7.15.3.1	Cellulose nanofibers	309
7.15.3.2	Cellulose nanocrystals.....	309
7.15.4	Applications.....	310
7.15.5	Technology readiness level (TRL)	313
7.15.6	Demand by market.....	315

7.15.7	Demand in tons, 2010-2028.....	316
7.15.8	Demand by region.....	319
7.15.9	Prices	321
7.15.10	Producers.....	323
7.15.10.1	Cellulose nanofibers	323
7.15.10.2	Cellulose nanocrystals.....	324
7.16	NANOCLAYS	330
7.16.1	Market prospects	330
7.16.2	Market summary and nanomaterials analysis.....	331
7.16.3	Properties.....	331
7.16.4	Applications.....	334
7.16.5	Technology readiness level (TRL)	335
7.16.6	Demand by market.....	336
7.16.7	Demand in tons, 2010-2028.....	338
7.16.8	Demand by region.....	340
7.16.9	Prices	341
7.16.10	Producers.....	341
7.17	NANODIAMONDS.....	346
7.17.1	Market prospects	346
7.17.2	Market summary and nanomaterials analysis.....	346
7.17.3	Properties.....	347
7.17.4	Applications.....	349
7.17.5	Demand by market.....	350
7.17.6	Technology readiness level (TRL)	353
7.17.7	Demand in tons, 2010-2028.....	353
7.17.8	Demand by region.....	355
7.17.9	Prices	356
7.17.10	Producers.....	357

7.18	NANOFIBERS	358
7.18.1	Market prospects	358
7.18.2	Market summary and nanomaterials analysis	359
7.18.3	Properties.....	359
7.18.4	Applications.....	360
7.18.5	Technology readiness level (TRL)	361
7.18.6	Demand by market.....	361
7.18.7	Demand in tons, 2010-2028.....	363
7.18.8	Demand by region.....	364
7.18.9	Producers.....	365
7.19	NANOSILVER	370
7.19.1	Market prospects	370
7.19.2	Market summary and nanomaterials analysis	370
7.19.3	Properties.....	371
7.19.4	Applications.....	372
7.19.5	Demand by market.....	374
7.19.6	Technology readiness level (TRL)	376
7.19.7	Demand in tons, 2010-2028.....	377
7.19.8	Demand, by region.....	378
7.19.9	Prices	379
7.19.10	Producers.....	380
7.20	NANOWIRES	383
7.20.1	Market prospects	383
7.20.2	Market summary and nanomaterials analysis	383
7.20.3	Properties.....	384
7.20.4	Applications.....	385
7.20.5	Technology readiness level (TRL)	386
7.20.6	Demand by market.....	386

7.20.7	Demand, by region.....	388
7.20.8	Prices	389
7.20.9	Producers.....	389
7.21	NICKEL NANOPARTICLES	392
7.21.1	Market prospects	392
7.21.2	Market summary and nanomaterials analysis	393
7.21.3	Properties.....	394
7.21.4	Applications.....	394
7.21.5	Demand by market.....	394
7.21.6	Technology readiness level (TRL)	395
7.21.7	Demand in tons, 2010-2028.....	395
7.21.8	Demand, by region.....	397
7.21.9	Prices	398
7.21.10	Producers.....	398
7.22	QUANTUM DOTS	400
7.22.1	Market prospects	400
7.22.2	Properties.....	401
7.22.2.1	Cadmium Selenide, Cadmium Sulfide and other materials.....	403
7.22.2.2	Cadmium free quantum dots.....	403
7.22.3	Applications.....	404
7.22.4	Technology readiness level (TRL)	407
7.22.5	Demand by market.....	407
7.22.6	Demand, 2010-2028	409
7.22.7	Demand by region.....	411
7.22.8	Prices	413
7.22.9	Producers.....	413
7.23	SILICON OXIDE NANOPARTICLES.....	418
7.23.1	Market prospects	418

7.23.2	Market summary and nanomaterials analysis	419
7.23.3	Properties.....	420
7.23.4	Applications.....	420
7.23.5	Technology readiness level (TRL)	421
7.23.6	Demand by market.....	422
7.23.7	Demand in tons, 2010-2028.....	424
7.23.8	Demand by region.....	426
7.23.9	Prices	427
7.23.10	Producers.....	427
7.24	TITANIUM DIOXIDE NANOPARTICLES	432
7.24.1	Market prospects	432
7.24.2	Market summary and nanomaterials analysis	433
7.24.3	Properties.....	434
7.24.3.1	Photocatalytic	434
7.24.3.2	UV-filter.....	434
7.24.4	Applications.....	435
7.24.5	Technology readiness level (TRL)	436
7.24.6	Demand by market.....	437
7.24.7	Demand in tons, 2010-2028.....	438
7.24.8	Demand by region.....	441
7.24.9	Producers.....	442
7.25	ZINC OXIDE NANOPARTICLES.....	446
7.25.1	Market prospects	446
7.25.2	Market summary and nanomaterials analysis	447
7.25.3	Properties.....	448
7.25.4	Applications.....	449
7.25.5	Technology readiness level (TRL)	450
7.25.6	Demand by market.....	451

7.25.7	Demand in tons, 2010-2028.....	453
7.25.8	Demand by region.....	455
7.25.9	Producers.....	456
7.26	ZIRCONIUM OXIDE NANOPARTICLES.....	461
7.26.1	Market prospects	461
7.26.2	Market summary and nanomaterials analysis	462
7.26.3	Properties.....	463
7.26.4	Applications.....	464
7.26.5	Technology readiness level (TRL)	465
7.26.6	Demand by market.....	466
7.26.7	Demand in tons, 2010-2028.....	468
7.26.8	Demand by region.....	470
7.26.9	Prices	471
7.26.10	Producers.....	471
7.27	OTHER NANOMATERIALS	475
7.27.1	NANOPRECIPITATED CALCIUM CARBONATE	475
7.27.1.1	Properties	475
7.27.1.2	Applications	475
7.27.1.3	Producers	476
7.27.2	GRAPHENE AND CARBON QUANTUM DOTS	477
7.27.2.1	Properties	478
7.27.2.2	Applications	480
7.27.2.3	Producers	482
7.27.3	HYDROXYAPATITE NANOPARTICLES	482
7.27.3.1	Properties	482
7.27.3.2	Applications	483
7.27.3.3	Producers	483
7.27.4	PALLADIUM NANOPARTICLES	484

7.27.4.1	Properties	484
7.27.4.2	Applications	484
7.27.4.3	Producers	485
7.27.5	YTTRIUM OXIDE NANOPARTICLES.....	485
7.27.5.1	Properties	485
7.27.5.2	Applications	485
7.27.5.3	Producers	486
7.27.6	CARBON ONIONS	486
7.27.6.1	Properties	486
7.27.6.2	Applications	487
7.27.7	CARBON NANOHORNS	488
7.27.8	BORON NITRIDE NANOTUBES (BNNTs)	489
7.28	OTHER 2D MATERIALS.....	490
7.28.1	PHOSPHORENE.....	490
7.28.1.1	Properties	490
7.28.1.2	Applications	492
7.28.1.3	Market opportunity assessment.....	495
7.28.2	GRAPHITIC CARBON NITRIDE (g-C ₃ N ₄)	496
7.28.2.1	Properties	496
7.28.2.2	Synthesis	497
7.28.2.3	C ₂ N	497
7.28.3	Applications.....	498
7.28.3.1	Electronics	498
7.28.3.2	Filtration membranes	498
7.28.3.3	Photocatalysts	498
7.28.3.4	Batteries (LIBs).....	498
7.28.3.5	Sensors.....	498
7.28.3.6	Market opportunity assessment.....	498

7.28.4	GERMANENE	499
7.28.4.1	Properties	500
7.28.4.2	Applications	500
7.28.4.3	Market opportunity assessment	501
7.28.5	GRAPHDIYNE	501
7.28.5.1	Properties	502
7.28.5.2	Applications	503
7.28.5.3	Market opportunity assessment	504
7.28.6	GRAPHANE	505
7.28.6.1	Properties	505
7.28.6.2	Applications	505
7.28.6.3	Market opportunity assessment	506
7.28.7	HEXAGONAL BORON-NITRIDE	507
7.28.7.1	Properties	507
7.28.7.2	Applications	508
7.28.7.3	Market opportunity assessment	509
7.28.8	MOLYBDENUM DISULFIDE (MoS ₂)	510
7.28.8.1	Properties	511
7.28.8.2	Applications	512
7.28.8.3	Market opportunity assessment	514
7.28.9	RHENIUM DISULFIDE (ReS ₂) AND DISELENIDE (ReSe ₂)	514
7.28.9.1	Properties	515
7.28.9.2	Applications	515
7.28.9.3	Market opportunity assessment	515
7.28.10	SILICENE.....	516
7.28.10.1	Properties	517
7.28.10.2	Applications	517
7.28.11	Market opportunity assessment	519

7.28.12 STANENE/TINENE..... 520

 7.28.12.1 Properties 520

 7.28.12.2 Applications 521

 7.28.12.3 Market opportunity assessment..... 521

7.28.13 TUNGSTEN DISELENIDE 522

 7.28.13.1 Properties 523

 7.28.13.2 Applications 523

 7.28.13.3 Market opportunity assessment..... 523

7.28.14 ANTIMONENE 524

 7.28.14.1 Properties 524

 7.28.14.2 Applications 524

7.28.15 DIAMENE..... 525

 7.28.15.1 Properties 525

 7.28.15.2 Applications 525

7.28.16 INDIUM SELENIDE 525

 7.28.16.1 Properties 525

 7.28.16.2 Applications 526

8 MARKETS FOR NANOMATERIALS..... 527

8.1 ADHESIVES..... 527

 8.1.1 MARKET DRIVERS AND TRENDS 527

 8.1.2 APPLICATIONS 528

 8.1.3 MARKET SIZE AND OPPORTUNITY..... 531

 8.1.4 MARKET CHALLENGES 533

 8.1.5 APPLICATION AND PRODUCT DEVELOPERS..... 534

 8.1.6 PRODUCTS 535

8.2 AEROSPACE AND AVIATION..... 537

 8.2.1 MARKET DRIVERS AND TRENDS 537

8.2.2	APPLICATIONS	538
8.2.2.1	Composites	538
8.2.2.2	Coatings.....	540
8.2.3	MARKET SIZE AND OPPORTUNITY	542
8.2.4	MARKET CHALLENGES	545
8.2.5	APPLICATION AND PRODUCT DEVELOPERS	545
8.2.6	PRODUCTS	550
8.3	AUTOMOTIVE.....	552
8.3.1	MARKET DRIVERS AND TRENDS	552
8.3.2	APPLICATIONS	554
8.3.2.1	Composites	555
8.3.2.2	Paints and coatings	557
8.3.2.3	Tires.....	559
8.3.2.4	Automotive electronics.....	560
8.3.3	MARKET SIZE AND OPPORTUNITY	560
8.3.3.1	Composites	560
8.3.3.2	Coatings.....	561
8.3.4	MARKET CHALLENGES	563
8.3.5	APPLICATION AND PRODUCT DEVELOPERS	564
8.3.6	PRODUCTS	571
8.4	BATTERIES	573
8.4.1	MARKET DRIVERS AND TRENDS	573
8.4.2	APPLICATIONS	575
8.4.2.1	Lithium-ion batteries (LIB).....	575
8.4.2.2	Lithium-air batteries	578
8.4.2.3	Sodium-ion batteries	578
8.4.2.4	Magnesium batteries	579
8.4.2.5	Flexible batteries.....	579

8.4.3	MARKET SIZE AND OPPORTUNITY	580
8.4.4	MARKET CHALLENGES	582
8.4.5	APPLICATION AND PRODUCT DEVELOPERS	583
8.4.6	PRODUCTS	589
8.5	BIOMEDICINE AND HEALTHCARE	591
8.5.1	BIOSENSORS	592
8.5.1.1	MARKET DRIVERS AND TRENDS.....	592
8.5.1.2	APPLICATIONS.....	593
8.5.1.3	MARKET SIZE AND OPPORTUNITY	595
8.5.1.4	MARKET CHALLENGES.....	597
8.5.1.5	APPLICATION AND PRODUCT DEVELOPERS.....	598
8.5.2	DRUG FORMULATION AND DELIVERY	600
8.5.2.1	MARKET DRIVERS AND TRENDS.....	600
8.5.2.2	APPLICATIONS.....	601
8.5.2.3	MARKET SIZE AND OPPORTUNITY	607
8.5.2.4	MARKET CHALLENGES.....	609
8.5.2.5	APPLICATION AND PRODUCT DEVELOPERS.....	610
8.5.3	IMAGING AND DIAGNOSTICS	616
8.5.3.1	MARKET DRIVERS AND TRENDS.....	616
8.5.3.2	APPLICATIONS.....	617
8.5.3.3	MARKET SIZE AND OPPORTUNITY	619
8.5.3.4	MARKET CHALLENGES.....	621
8.5.3.5	APPLICATION AND PRODUCT DEVELOPERS.....	622
8.5.4	MEDICAL COATINGS AND FILMS	628
8.5.4.1	MARKET DRIVERS AND TRENDS.....	628
8.5.4.2	APPLICATIONS.....	630
8.5.4.3	MARKET SIZE AND OPPORTUNITY	635
8.5.4.4	MARKET CHALLENGES.....	637

8.5.4.5	APPLICATION AND PRODUCT DEVELOPERS.....	638
8.5.5	MEDICAL IMPLANTS	643
8.5.5.1	MARKET DRIVERS AND TRENDS.....	643
8.5.5.2	APPLICATIONS.....	645
8.5.5.3	MARKET SIZE AND OPPORTUNITY	646
8.5.5.4	MARKET CHALLENGES.....	649
8.5.5.5	APPLICATION AND PRODUCT DEVELOPERS.....	649
8.5.6	THERAPEUTICS	651
8.5.6.1	MARKET DRIVERS AND TRENDS.....	651
8.5.6.2	APPLICATIONS.....	652
8.5.6.3	MARKET SIZE AND OPPORTUNITY	655
8.5.6.4	MARKET CHALLENGES.....	656
8.5.6.5	APPLICATION AND PRODUCT DEVELOPERS.....	658
8.5.7	WOUND CARE	661
8.5.7.1	MARKET DRIVERS AND TRENDS.....	661
8.5.7.2	APPLICATIONS.....	662
8.5.7.3	MARKET SIZE AND OPPORTUNITY	664
8.5.7.4	MARKET CHALLENGES.....	665
8.5.7.5	APPLICATION AND PRODUCT DEVELOPERS.....	666
8.5.8	MEDICAL WEARABLES AND REMOTE HEALTH MONITORING.....	667
8.5.8.1	MARKET DRIVERS AND TRENDS.....	667
8.5.8.2	APPLICATIONS.....	668
8.5.8.3	MARKET SIZE AND OPPORTUNITY	668
8.5.9	DENTAL.....	670
8.5.9.1	MARKET DRIVERS AND TRENDS.....	670
8.5.9.2	APPLICATIONS.....	670
8.5.9.3	MARKET SIZE AND OPPORTUNITY	671
8.5.9.4	MARKET CHALLENGES.....	672

8.5.9.5	APPLICATION AND PRODUCT DEVELOPERS.....	673
8.5.10	PRODUCTS.....	674
8.6	COMPOSITES	676
8.6.1	MARKET DRIVERS AND TRENDS	676
8.6.2	APPLICATIONS	678
8.6.2.1	Polymer composites	679
8.6.2.2	Thermal management.....	681
8.6.2.3	Electrostatic discharge (ESD) and electromagnetic interference (EMI) shielding 682	
8.6.2.4	Rubber and elastomers	683
8.6.2.5	Flame retardants.....	683
8.6.3	MARKET SIZE AND OPPORTUNITY.....	684
8.6.4	MARKET CHALLENGES	689
8.6.5	APPLICATION AND PRODUCT DEVELOPERS.....	690
8.6.6	PRODUCTS	697
8.7	CONSTRUCTION, BUILDING PROTECTION AND ARCHITECTURAL COATINGS	698
8.7.1	MARKET DRIVERS AND TRENDS	698
8.7.2	APPLICATIONS	700
8.7.2.1	INSULATION AND HEATING.....	700
8.7.2.2	EXTERIOR COATINGS (PROTECTIVE, WOOD AND GLASS).....	701
8.7.2.3	SMART WINDOWS	707
8.7.2.4	VOC MITIGATION AND INDOOR AIR FILTRATION	710
8.7.2.5	CEMENT AND CONCRETE	711
8.7.2.6	SELF-HEALING CONSTRUCTION MATERIALS	713
8.7.3	MARKET SIZE AND OPPORTUNITY.....	715
8.7.3.1	Concrete and cement	715
8.7.3.2	Exterior coatings	716
8.7.3.3	Smart windows	717

8.7.3.4	Insulation	718
8.7.4	MARKET CHALLENGES	720
8.7.5	PRODUCTS	721
8.8	COSMETICS AND SUNSCREENS	724
8.8.1	MARKET DRIVERS AND TRENDS	724
8.8.2	APPLICATIONS	727
8.8.3	MARKET SIZE AND OPPORTUNITY	735
8.8.4	MARKET CHALLENGES	737
8.8.5	APPLICATION AND PRODUCT DEVELOPERS	738
8.8.6	PRODUCTS	743
8.9	ELECTRONICS AND PHOTONICS	744
8.9.1	FLEXIBLE ELECTRONICS, CONDUCTIVE FILMS AND DISPLAYS	744
8.9.1.1	MARKET DRIVERS AND TRENDS	744
8.9.1.2	APPLICATIONS	747
8.9.1.3	MARKET SIZE AND OPPORTUNITY	752
8.9.1.4	MARKET CHALLENGES	762
8.9.1.5	APPLICATION AND PRODUCT DEVELOPERS	764
8.9.2	CONDUCTIVE INKS	769
8.9.2.1	MARKET DRIVERS AND TRENDS	769
8.9.2.2	APPLICATIONS	771
8.9.2.3	MARKET SIZE AND OPPORTUNITY	773
8.9.2.4	MARKET CHALLENGES	775
8.9.2.5	APPLICATION AND PRODUCT DEVELOPERS	776
8.9.3	TRANSISTORS, INTEGRATED CIRCUITS AND OTHER COMPONENTS	779
8.9.3.1	MARKET DRIVERS AND TRENDS	779
8.9.3.2	APPLICATIONS	781
8.9.3.3	MARKET SIZE AND OPPORTUNITY	782
8.9.3.4	MARKET CHALLENGES	784

8.9.3.5	APPLICATION AND PRODUCT DEVELOPERS.....	786
8.9.4	MEMORY DEVICES	788
8.9.4.1	MARKET DRIVERS AND TRENDS.....	788
8.9.4.2	APPLICATIONS.....	789
8.9.4.3	MARKET SIZE AND OPPORTUNITY	791
8.9.4.4	MARKET CHALLENGES.....	792
8.9.4.5	APPLICATION AND PRODUCT DEVELOPERS.....	793
8.9.5	ELECTRONICS COATINGS	795
8.9.5.1	MARKET DRIVERS AND TRENDS.....	795
8.9.5.2	APPLICATIONS.....	796
8.9.5.3	MARKET SIZE AND OPPORTUNITY	798
8.9.5.4	MARKET CHALLENGES.....	799
8.9.5.5	APPLICATION AND PRODUCT DEVELOPERS.....	800
8.9.6	PHOTONICS.....	803
8.9.6.1	APPLICATIONS.....	803
8.9.6.2	MARKET SIZE AND OPPORTUNITY	809
8.9.6.3	MARKET CHALLENGES.....	810
8.9.6.4	APPLICATION AND PRODUCT DEVELOPERS.....	812
8.9.7	PRODUCTS	813
8.10	FILTRATION AND ENVIRONMENTAL REMEDIATION	816
8.10.1	MARKET DRIVERS AND TRENDS.....	817
8.10.2	APPLICATIONS.....	819
8.10.2.1	Desalination and water filtration.....	820
8.10.2.2	Airborne filters.....	823
8.10.2.3	Gas separation	825
8.10.3	MARKET SIZE AND OPPORTUNITY.....	825
8.10.4	MARKET CHALLENGES.....	827
8.10.5	APPLICATION AND PRODUCT DEVELOPERS.....	828

8.10.6	PRODUCTS.....	834
8.11	FOOD AND AGRICULTURE.....	836
8.11.1	MARKET DRIVERS AND TRENDS.....	836
8.11.2	APPLICATIONS.....	837
8.11.2.1	Food packaging.....	838
8.11.2.2	Coatings.....	840
8.11.2.3	Sensors.....	842
8.11.2.4	Additives in food additives and supplements.....	842
8.11.2.5	Agricultural production.....	843
8.11.3	MARKET SIZE AND OPPORTUNITY.....	843
8.11.4	MARKET CHALLENGES.....	847
8.11.5	APPLICATION AND PRODUCT DEVELOPERS.....	848
8.11.6	PRODUCTS.....	852
8.12	FUEL CELLS AND HYDROGEN STORAGE.....	854
8.12.1	MARKET DRIVERS AND TRENDS.....	854
8.12.2	APPLICATIONS.....	856
8.12.2.1	Fuel cells.....	857
8.12.2.2	Hydrogen storage.....	858
8.12.3	MARKET SIZE AND OPPORTUNITY.....	859
8.12.4	MARKET CHALLENGES.....	860
8.12.5	APPLICATION AND PRODUCT DEVELOPERS.....	861
8.12.6	PRODUCTS.....	863
8.13	HOUSEHOLD CARE AND SANITARY.....	865
8.13.1	MARKET DRIVERS AND TRENDS.....	865
8.13.2	APPLICATIONS.....	866
8.13.2.1	Anti-microbial coatings.....	867
8.13.2.2	Self-cleaning & easy clean coatings.....	867
8.13.2.3	Photocatalytic coatings.....	868

8.13.2.4	Anti-fingerprint nanocoatings	869
8.13.3	MARKET SIZE AND OPPORTUNITY.....	869
8.13.4	MARKET CHALLENGES.....	871
8.13.5	APPLICATION AND PRODUCT DEVELOPERS.....	872
8.13.6	PRODUCTS.....	877
8.14	LIGHTING AND UVC	878
8.14.1	MARKET DRIVERS AND TRENDS.....	878
8.14.2	APPLICATIONS.....	879
8.14.2.1	Flexible lighting	880
8.14.3	MARKET SIZE AND OPPORTUNITY.....	881
8.14.4	MARKET CHALLENGES.....	882
8.14.5	APPLICATION AND PRODUCT DEVELOPERS.....	883
8.14.6	PRODUCTS.....	885
8.15	LUBRICANTS.....	886
8.15.1	MARKET DRIVERS AND TRENDS.....	886
8.15.2	APPLICATIONS.....	887
8.15.3	MARKET SIZE AND OPPORTUNITY.....	888
8.15.4	MARKET CHALLENGES.....	889
8.15.5	APPLICATION AND PRODUCT DEVELOPERS.....	890
8.15.6	PRODUCTS.....	891
8.16	MARINE	892
8.16.1	MARKET DRIVERS AND TRENDS.....	892
8.16.2	APPLICATIONS.....	893
8.16.3	MARKET SIZE AND OPPORTUNITY.....	895
8.16.4	MARKET CHALLENGES.....	896
8.16.5	APPLICATION AND PRODUCT DEVELOPERS.....	897
8.16.6	PRODUCTS.....	899
8.17	OIL & GAS EXPLORATION	900

8.17.1	MARKET DRIVERS AND TRENDS	901
8.17.2	PROPERTIES AND APPLICATIONS	903
8.17.2.1	Sensing and reservoir management	903
8.17.2.2	Coatings.....	904
8.17.2.3	Drilling fluids	905
8.17.2.4	Sorbent materials.....	906
8.17.2.5	Separation	907
8.17.3	MARKET SIZE AND OPPORTUNITY.....	907
8.17.4	MARKET CHALLENGES	909
8.17.5	APPLICATION AND PRODUCT DEVELOPERS.....	910
8.17.6	PRODUCTS.....	913
8.18	PACKAGING.....	914
8.18.1	MARKET DRIVERS AND TRENDS	914
8.18.2	APPLICATIONS.....	916
8.18.3	MARKET SIZE AND OPPORTUNITY.....	919
8.18.4	MARKET CHALLENGES	922
8.18.5	APPLICATION AND PRODUCT DEVELOPERS.....	923
8.18.6	PRODUCTS.....	927
8.19	SECURITY AND DEFENCE	929
8.19.1	MARKET DRIVERS AND TRENDS	929
8.19.2	APPLICATIONS.....	931
8.19.2.1	Military textiles	931
8.19.2.2	Military equipment.....	931
8.19.2.3	Anti-counterfeiting.....	932
8.19.2.4	Sensors and detection	934
8.19.2.5	Ballistic protection.....	935
8.19.3	MARKET SIZE AND OPPORTUNITY.....	935
8.19.4	MARKET CHALLENGES	937

8.19.5	APPLICATION AND PRODUCT DEVELOPERS.....	938
8.19.6	PRODUCTS.....	943
8.20	SENSORS.....	944
8.20.1	MARKET DRIVERS AND TRENDS.....	944
8.20.2	APPLICATIONS.....	945
8.20.2.1	Gas sensors.....	947
8.20.2.2	Strain sensors.....	949
8.20.2.3	Biosensors.....	949
8.20.2.4	Food sensors.....	951
8.20.2.5	Image sensors.....	952
8.20.2.6	Infrared (IR) sensors.....	952
8.20.2.7	Optical sensors.....	953
8.20.2.8	Pressure sensors.....	953
8.20.2.9	Humidity sensors.....	954
8.20.2.10	Acoustic sensors.....	954
8.20.2.11	Wireless sensors.....	955
8.20.3	MARKET SIZE AND OPPORTUNITY.....	955
8.20.4	MARKET CHALLENGES.....	957
8.20.5	APPLICATION AND PRODUCT DEVELOPERS.....	958
8.20.6	PRODUCTS.....	962
8.21	SOLAR.....	964
8.21.1	MARKET DRIVERS AND TRENDS.....	964
8.21.2	APPLICATIONS.....	966
8.21.2.1	Solar cells.....	966
8.21.2.2	Solar water splitting.....	969
8.21.2.3	Solar coatings.....	970
8.21.3	MARKET SIZE AND OPPORTUNITY.....	970
8.21.4	MARKET CHALLENGES.....	973

8.21.5	APPLICATION AND PRODUCT DEVELOPERS.....	974
8.21.6	PRODUCTS.....	978
8.22	SUPERCAPACITORS.....	979
8.22.1	MARKET DRIVERS AND TRENDS.....	979
8.22.2	APPLICATIONS.....	979
8.22.3	MARKET SIZE AND OPPORTUNITY.....	980
8.22.4	MARKET CHALLENGES.....	982
8.22.5	APPLICATION AND PRODUCT DEVELOPERS.....	983
8.22.6	PRODUCTS.....	985
8.23	TEXTILES & APPAREL.....	986
8.23.1	MARKET DRIVERS AND TRENDS.....	986
8.23.2	APPLICATIONS.....	990
8.23.2.1	Protective textiles.....	991
8.23.2.2	Electronic textiles.....	992
8.23.3	MARKET SIZE AND OPPORTUNITY.....	998
8.23.3.1	Protective textiles.....	998
8.23.3.2	Electronic textiles.....	998
8.23.4	MARKET CHALLENGES.....	999
8.23.5	APPLICATION AND PRODUCT DEVELOPERS.....	1000
8.23.6	PRODUCTS.....	1005
8.24	TOOLS & MANUFACTURING.....	1006
8.24.1	MARKET DRIVERS AND TRENDS.....	1006
8.24.2	APPLICATIONS.....	1007
8.24.3	MARKET SIZE AND OPPORTUNITY.....	1008
8.24.4	MARKET CHALLENGES.....	1009
8.24.5	APPLICATION AND PRODUCT DEVELOPERS.....	1010
8.24.6	PRODUCTS.....	1014
8.25	3D PRINTING.....	1015

8.25.1	MARKET DRIVERS AND TRENDS	1015
8.25.2	APPLICATIONS	1016
8.25.3	MARKET SIZE AND OPPORTUNITY	1017
8.25.4	MARKET CHALLENGES	1018
8.25.5	APPLICATION AND PRODUCT DEVELOPERS	1019
8.26	OTHER MARKETS	1021
8.26.1	CATALYSTS	1021
8.26.1.1	APPLICATIONS	1021
8.26.1.2	APPLICATION AND PRODUCT DEVELOPERS	1023
8.26.2	WIRE AND CABLE	1023
8.26.2.1	Applications	1023
8.26.2.2	Application and product developers	1024
8.26.3	SPORTING GOODS	1025
8.26.3.1	Applications	1025
8.26.3.2	Application and product developers	1025
8.26.3.3	Products	1026
8.26.4	WIND ENERGY	1028
8.26.4.1	Market drivers and trends	1028
8.26.5	THERMOELECTRICS	1031
8.26.5.1	Market drivers and trends	1031
8.26.5.2	Applications	1032
8.26.5.3	Application and product developers	1034
9	APPENDIX 1: COATINGS AND DEPOSITION COMPANIES	1035
10	APPENDIX 2: MICROSCOPE AND IMAGING COMPANIES	1060
11	APPENDIX 3: NANOMATERIALS PRODUCERS, BY NANOMATERIALS TYPE	1086

12 APPENDIX 4: NANOMATERIALS PRODUCERS, BY COUNTRY

1128

13 REFERENCES 1159

TABLES

Table 1: Categorization of nanomaterials.	74
Table 2: The Global market for nanomaterials in 2017 in tons, market characteristics and growth prospects.	76
Table 3: Demand for nanomaterials (tons), 2010-2028.....	78
Table 4: National nanomaterials registries in Europe.....	81
Table 5: Nanomaterials regulations and rulings in Europe 2017-2018.....	84
Table 6: Nanomaterials regulations and rulings in the United States 2017-2018.....	86
Table 7: Nanomaterials regulatory bodies in Australia.....	88
Table 8: Nanomaterials regulations and rulings in Asia-Pacific 2017-2018.	88
Table 9: Top ten countries based on number of nanotechnology patents in USPTO.....	105
Table 10: Nanomaterials scorecard for aluminium oxide nanoparticles.	107
Table 11: Market summary for aluminium oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	107
Table 12: Markets, benefits and applications of aluminium oxide nanoparticles.....	109
Table 13: Demand of aluminium oxide nanoparticles (tons), 2010-2028. Production volumes are in metric tons unless stated otherwise.	114
Table 14: Prices of aluminium oxide nanoparticles.....	117
Table 15: Aluminium oxide nanoparticles producers.....	118
Table 16: Nanomaterials scorecard for antimony tin oxide nanoparticles.....	122

Table 17: Market summary for antimony tin oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications. 122

Table 18: Markets, benefits and applications of antimony tin oxide nanoparticles 123

Table 19: Demand for antimony tin oxide nanoparticles (tons), 2010-2028. 127

Table 20: Prices of antimony tin oxide nanoparticles. 130

Table 21: Antimony tin oxide nanoparticles producers..... 130

Table 22: Nanomaterials scorecard for bismuth oxide nanoparticles 133

Table 23: Market summary for bismuth oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications. 133

Table 24: Markets, benefits and applications of aluminium oxide nanoparticles 134

Table 25: Demand for bismuth oxide nanoparticles (tons), 2010-2028..... 138

Table 26: Prices of bismuth oxide nanoparticles..... 141

Table 27: Bismuth oxide nanoparticles producers. 142

Table 28: Nanomaterials scorecard for carbon nanotubes 144

Table 29: Market summary for carbon nanotubes-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications. 144

Table 30: Properties of CNTs and comparable materials. 146

Table 31: Properties of single-walled carbon nanotubes. 147

Table 32: Markets, benefits and applications of Carbon Nanotubes. 149

Table 33: SWNT producer’s production capacities 2017. 157

Table 34: Demand for carbon nanotubes (tons), 2010-2028. 158

Table 35: Prices of carbon nanotubes. 161

Table 36: Example SWNT prices. 162

Table 37: Annual production capacity of MWNT producers. 163

Table 38: SWNT producers production capacities. 164

Table 39: Carbon nanotubes producers..... 164

Table 40: Nanomaterials scorecard for cerium oxide nanoparticles.....	172
Table 41: Market summary for cerium oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	172
Table 42: Markets, benefits and applications of cerium oxide nanoparticles	173
Table 43: Demand for cerium oxide nanoparticles (tons), 2010-2028.....	177
Table 44: Prices of cerium oxide nanoparticles.....	180
Table 45: Cerium oxide nanoparticles producers.....	180
Table 46: Nanomaterials scorecard for cobalt oxide nanoparticles.....	183
Table 47: Market summary for cobalt oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	183
Table 48: Markets, benefits and applications of cobalt oxide nanoparticles.....	184
Table 49: Demand for cobalt oxide nanoparticles (tons), 2010-2028.....	187
Table 50: Prices of cobalt oxide nanoparticles.....	190
Table 51: Cobalt oxide nanoparticles producers.....	190
Table 52: Nanomaterials scorecard for copper oxide nanoparticles.	192
Table 53: Market summary for copper oxide nanoparticles -Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	192
Table 54: Markets, benefits and applications of copper oxide nanoparticles.	194
Table 55: Demand for copper oxide nanoparticles (tons), 2010-2028.	198
Table 56: Example prices of copper oxide nanoparticles.....	201
Table 57: Copper oxide nanoparticles producers.....	202
Table 58: Nanomaterials scorecard for dendrimers.	203
Table 59: Market summary for dendrimer -Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	204
Table 60: Types of dendrimer.	205
Table 61: Markets, benefits and applications of dendrimers.	208

Table 62: Dendrimer products.....	209
Table 63: Demand for dendrimers (tons), 2010-2028.	212
Table 64: Example prices of dendrimers.....	215
Table 65: Dendrimers producers.....	215
Table 66: Nanomaterials scorecard for fullerenes.....	217
Table 67: Market summary for fullerenes-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	217
Table 68: Markets, benefits and applications of fullerenes.	218
Table 69: Demand for fullerenes (tons), 2010-2028.....	222
Table 70: Example prices of fullerenes.	225
Table 71: Fullerene producers.	226
Table 72: Nanomaterials scorecard for gold nanoparticles.	229
Table 73: Market summary for gold nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	229
Table 74: Markets, benefits and applications of gold nanoparticles.	231
Table 75: Demand for gold nanoparticles (tons), 2010-2028.	234
Table 76: Example prices of gold nanoparticles.....	237
Table 77: Gold nanoparticle producers.....	238
Table 78: Nanomaterials scorecard for graphene.....	241
Table 79: Market summary for graphene-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	241
Table 80: Properties of graphene.....	242
Table 81: Markets, benefits and applications of graphene.....	244
Table 82: Consumer products incorporating graphene.....	248
Table 83: Demand for graphene, 2010-2028 in tons/year. Base year for projections is 2015.....	252
Table 84: Graphene types and cost per kg.	255

Table 85: Graphene producers and production capacity (Current and projected), prices and target markets.	256
Table 86: Graphene producers.	261
Table 87: Nanomaterials scorecard for iron oxide nanoparticles.	272
Table 88: Market summary for iron oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	272
Table 89: Markets, benefits and applications of iron oxide nanoparticles.	274
Table 90: Demand for iron oxide nanoparticles (tons), 2010-2028.	278
Table 91: Example prices of iron oxide nanoparticles.	281
Table 92: Iron oxide nanoparticles producers.	281
Table 93: Nanomaterials scorecard for magnesium oxide nanoparticles.	285
Table 94: Market summary for magnesium oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, market estimates, high volume applications, low volume applications and novel applications.	285
Table 95: Markets, benefits and applications of magnesium oxide nanoparticles.	286
Table 96: Demand for magnesium oxide nanoparticles (tons), 2010-2028.	289
Table 97: Example prices of magnesium oxide nanoparticles.	293
Table 98: Magnesium oxide nanoparticles producers.	293
Table 99: Nanomaterials scorecard for manganese oxide nanoparticles.	295
Table 100: Market summary for manganese oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	296
Table 101: Markets, benefits and applications of manganese oxide nanoparticles.	297
Table 102: Demand for manganese oxide nanoparticles (tons), 2010-2028.	300
Table 103: Example prices of manganese oxide nanoparticles.	302
Table 104: Manganese oxide nanoparticles producers.	303
Table 105: Nanomaterials scorecard for nanocellulose.	304

Table 106: Market summary for nanocellulose-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	305
Table 107: Nanocellulose properties.....	307
Table 108: Properties and applications of nanocellulose	308
Table 109: Markets and applications of nanocellulose.....	310
Table 110: Demand for nanocellulose (tons), 2010-2028.	316
Table 111: Product/price/application matrix of nanocellulose producers.	321
Table 112: Production capacities of CNF producers per annum in tons, current and planned. ...	323
Table 113: Production capacities of CNC producers per annum in tons, current and planned. ...	324
Table 114: Nanocellulose producers.....	325
Table 115: Nanomaterials scorecard for nanoclays.	330
Table 116: Market summary for nanoclays -Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	331
Table 117: Markets, benefits and applications of nanoclays.	335
Table 118: Demand for nanoclays (tons), 2010-2028.	338
Table 119: Example prices of nanoclays.	341
Table 120: Main nanoclays producers, products and target markets.....	342
Table 121: Nanoclay producers.	342
Table 122: Nanomaterials scorecard for nanodiamonds.....	346
Table 123: Markets, benefits and applications of nanodiamonds.....	349
Table 124: Demand for nanodiamonds (tons), 2010-2028.....	353
Table 125: Example prices of nanodiamonds.	356
Table 126: Nanodiamonds producers.	357
Table 127: Nanomaterials scorecard for nanofibers.	358
Table 128: Market summary for nanofibers- Selling grade particle diameter, advantages, average price/ton, high volume applications, low volume applications and novel applications.	359
Table 129: Markets and applications of nanofibers.....	360

Table 130: Markets for nanofiber air and liquid filtration.	362
Table 131: Demand for nanofibers (tons), 2010-2028.	363
Table 132: Nanofibers producers.	365
Table 133: Nanomaterials scorecard for nanosilver.	370
Table 134: Market summary for nanosilver-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	371
Table 135: Markets, benefits and applications of nanosilver.	373
Table 136: Demand for nanosilver (tons), 2010-2028.	377
Table 137: Example prices of nanosilver.	380
Table 138: Nanosilver producers.	380
Table 139: Nanomaterials scorecard for nanowires.	383
Table 140: Market summary for nanowires-Selling grade particle diameter, usage, advantages, average price/ton, market estimates, high volume applications, low volume applications and novel applications.	383
Table 141: Markets, benefits and applications of nanowires.	385
Table 142: Example prices of nanowires.	389
Table 143: Nanowires producers.	389
Table 144: Nanomaterials scorecard for nickel nanoparticles.	392
Table 145: Market summary for nickel nanoparticles -Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	393
Table 146: Markets, benefits and applications of nickel nanoparticles.	394
Table 147: Demand for nickel nanoparticles (tons), 2010-2028.	395
Table 148: Example prices of nickel nanoparticles.	398
Table 149: Nickel nanoparticles producers.	398
Table 150: Nanomaterials scorecard for quantum dots.	400
Table 151: Markets, benefits and applications of quantum dots.	404
Table 152: Total QD revenues 2013-2028 (\$M), conservative and optimistic estimates.	409

Table 153: Example prices of quantum dots.	413
Table 154: Production of quantum dots.	413
Table 155: Quantum dot producers.	414
Table 156: Nanomaterials scorecard for silicon oxide nanoparticles.	418
Table 157: Market summary for silicon oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	419
Table 158: Markets, benefits and applications of silicon oxide nanoparticles.	420
Table 159: Demand for silicon oxide nanoparticles (tons), 2010-2028.	424
Table 160: Example prices of silicon oxide nanoparticles.	427
Table 161: Silicon oxide nanoparticles producers.	428
Table 162: Nanomaterials scorecard for titanium dioxide nanoparticles.	432
Table 163: Market summary for titanium dioxide nanoparticles -Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	433
Table 164: Markets, benefits and applications of titanium dioxide nanoparticles.	435
Table 165: Demand for titanium dioxide nanoparticles (tons), conservative and optimistic estimates.	438
Table 166: Titanium dioxide nanoparticles producers.	443
Table 167: Nanomaterials scorecard for zinc oxide nanoparticles.	446
Table 168: Market summary for zinc oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	447
Table 169: Markets, benefits and applications of zinc oxide nanoparticles.	449
Table 170: Demand for zinc oxide nanoparticles (tons), 2010-2028.	453
Table 171: Main Zinc oxide nanoparticles-Suppliers, products, primary particle size.	457
Table 172: Zinc oxide nanoparticles producers.	458
Table 173: Nanomaterials scorecard for zirconium oxide nanoparticles.	462

Table 174: Market summary for zirconium oxide nanoparticles-Selling grade particle diameter, usage, advantages, average price/ton, high volume applications, low volume applications and novel applications.	462
Table 175: Markets, benefits and applications of zirconium oxide nanoparticles.	464
Table 176: Demand for zirconium oxide nanoparticles (tons), 2010-2028.	468
Table 177: Prices of zirconium oxide nanoparticles.	471
Table 178: Zirconium oxide nanoparticles producers.	472
Table 179: Markets, benefits and applications of nano precipitated calcium carbonate.	475
Table 180: Nanoprecipitated calcium carbonate nanoparticles producers.	476
Table 181: Schematic of (a) CQDs and (c) GQDs. HRTEM images of (b) C-dots and (d) GQDs showing combination of zigzag and armchair edges (positions marked as 1–4.	478
Table 182: Properties of graphene quantum dots.	480
Table 183: Graphene and carbon quantum dots producers.	482
Table 184: Markets, benefits and applications of hydroxyapatite nanoparticles.	483
Table 185: Hydroxyapatite nanoparticles producers.	483
Table 186: Markets, benefits and applications of palladium nanoparticles.	484
Table 187: Palladium nanoparticles producers.	485
Table 188: Yttrium oxide nanoparticles producers.	486
Table 189: Electronic and mechanical properties of monolayer phosphorene, graphene and MoS ₂	491
Table 190: Market opportunity assessment for phosphorene applications.	495
Table 191: Market opportunity assessment for graphitic carbon nitride applications.	499
Table 192: Market opportunity assessment for germanene applications.	501
Table 193: Market opportunity assessment for graphdiyne applications.	504
Table 194: Market opportunity assessment for graphane applications.	506
Table 195: Market opportunity assessment for hexagonal boron nitride applications.	509
Table 196: Market opportunity assessment for molybdenum disulfide applications.	514
Table 197: Market opportunity assessment for Rhenium disulfide (ReS ₂) and diselenide (ReSe ₂) applications.	515

Table 198: Market opportunity assessment for silicene applications.	519
Table 199: Market opportunity assessment for stanine/tinene applications.	522
Table 200: Market opportunity assessment for tungsten diselenide applications.....	524
Table 201: Market drivers for use of nanomaterials in adhesives.	527
Table 202: Nanomaterials properties relevant to application in adhesives.	528
Table 203: Applications in adhesives, by nanomaterials type and benefits thereof.	529
Table 204: Applications of nanomaterials in adhesives, by market.....	531
Table 205: Market size for nanotechnology and nanomaterials in adhesives.	531
Table 206: Market opportunity assessment for nanomaterials in adhesives.....	532
Table 207: Market challenges rating for nanotechnology and nanomaterials in the adhesives market.....	533
Table 208: Nanomaterials application and product developers in adhesives.....	534
Table 209: Market drivers and trends for nanotechnology in aerospace and aviation.	537
Table 210: Applications in aerospace composites, by nanomaterials type and benefits thereof..	539
Table 211: Types of nanocoatings utilized in aerospace and application.	540
Table 212: Applications in aerospace coatings, by nanomaterials type and benefits thereof.	542
Table 213: Market size for nanotechnology in aerospace.....	542
Table 214: Nanotechnology and nanomaterials in the aerospace market-applications, stage of commercialization and estimated economic impact.	544
Table 215: Market challenges rating for nanotechnology and nanomaterials in the aerospace market.....	545
Table 216: Nanomaterials application and product developers in the aerospace industry.....	545
Table 217: Market drivers for use of SWNTs in automotive.....	552
Table 218: Applications in automotive composites, by nanomaterials type and benefits thereof.	555
Table 219: Nanocoatings applied in the automotive industry.....	557
Table 220: Applications in automotive tires, by nanomaterials type and benefits thereof.	559
Table 221: Application markets, competing materials, nanomaterials advantages and current market size in the automotive sector.....	561

Table 222: Nanotechnology and nanomaterials in the automotive market-applications, stage of commercialization and estimated economic impact. 562

Table 223: Applications and commercialization challenges in the automotive market. 563

Table 224: Market challenges rating for nanotechnology and nanomaterials in the automotive market. 564

Table 225: Nanomaterials application and product developers in the automotive industry. 564

Table 226: Market drivers for use of nanotechnology in batteries. 574

Table 227: Applications in LIB, by nanomaterials type and benefits thereof. 576

Table 228: Applications in lithium-air batteries, by nanomaterials type and benefits thereof. 578

Table 229: Applications in sodium-ion batteries, by nanomaterials type and benefits thereof. 578

Table 230: Applications in magnesium batteries, by nanomaterials type and benefits thereof. 579

Table 231: Market size for nanotechnology and nanomaterials in batteries. 580

Table 232: Nanotechnology and nanomaterials opportunity in the batteries market. 581

Table 233: Market challenges in batteries. 582

Table 234: Market challenges rating for nanotechnology and nanomaterials in the batteries market. 582

Table 235: Nanomaterials application and product developers in batteries and supercapacitors. 583

Table 236: Market drivers for nanotechnology in medical biosensors. 592

Table 237: Applications in medical biosensors, by nanomaterials type and benefits thereof. 594

Table 238: Market size for nanotechnology and nanomaterials in medical biosensors. 595

Table 239: Nanotechnology and nanomaterials opportunity in the medical biosensors market. ... 596

Table 240: Market challenges in medical biosensors. 597

Table 241: Market challenges rating for nanotechnology and nanomaterials in the medical biosensors market. 598

Table 242: Nanotechnology and nanomaterials application and product developers in medical biosensors. 598

Table 243: Market drivers for nanotechnology in drug formulation and delivery. 600

Table 244: Applications in drug formulation and delivery, by nanomaterials type and benefits thereof..... 601

Table 245: Nanotechnology drug products. 604

Table 246: Market size for nanotechnology and nanomaterials in drug formulation and delivery.607

Table 247: Nanotechnology and nanomaterials opportunity in the drug formulation and delivery. 608

Table 248: Market challenges rating for nanotechnology and nanomaterials in the drug formulation and delivery market..... 610

Table 249: Nanotechnology application developers in drug formulation and delivery..... 610

Table 250: Market drivers for nanotechnology in imaging and diagnostics..... 616

Table 251: Applications in medical imaging and diagnostics, by nanomaterials type and benefits thereof..... 617

Table 252: Market size for nanotechnology and nanomaterials in imaging and diagnostics..... 619

Table 253: Nanotechnology and nanomaterials opportunity in the imaging and diagnostics market. 620

Table 254: Market challenges in imaging and diagnostics..... 622

Table 255: Market challenges rating for nanotechnology and nanomaterials in the medical imaging and diagnostics market. 622

Table 256: Nanotechnology application developers in medical imaging and diagnosis..... 623

Table 257: Market drivers for nanotechnology in medical coatings and films. 628

Table 258: Nanocoatings applied in the medical industry-type of coating, nanomaterials utilized, benefits and applications..... 630

Table 259: Types of advanced coatings applied in medical devices and implants..... 632

Table 260: Nanomaterials utilized in medical implants. 632

Table 261: Nanomaterials utilized in medical coatings and films coatings-benefits and applications. 633

Table 262: Market size for nanotechnology and nanomaterials in medical coatings and films. ... 636

Table 263: Nanotechnology and nanomaterials opportunity in the medical coatings and films market. 637

Table 264: Market challenges rating for nanotechnology and nanomaterials in the medical coatings and films market.	638
Table 265: Nanotechnology application developers in medical coatings and films.	638
Table 266: Market drivers for nanotechnology in medical implants.....	643
Table 267: Applications in medical implants and devices, by nanomaterials type and benefits thereof.....	645
Table 268: Market size for nanotechnology and nanomaterials in medical implants.....	647
Table 269: Nanotechnology and nanomaterials opportunity in medical implants and devices market.	648
Table 270: Market challenges rating for nanotechnology and nanomaterials in the medical implants market.....	649
Table 271: Nanotechnology application developers in medical implants and devices.	649
Table 272: Market drivers for nanotechnology in therapeutics.....	651
Table 273: Applications in therapeutics, by nanomaterials type and benefits thereof.	653
Table 274: Market size for nanotechnology and nanomaterials in therapeutics.....	655
Table 275: Nanotechnology and nanomaterials opportunity in the therapeutics market.	656
Table 276: Market challenges rating for nanotechnology and nanomaterials in the therapeutics market.	657
Table 277: Nanotechnology and nanomaterials application and product developers in therapeutics.	658
Table 278: Market drivers for nanotechnology in wound care.....	661
Table 279: Medical products incorporating nanosilver.	662
Table 280: Applications in wound care, by nanomaterials type and benefits thereof.....	662
Table 281: Market size for nanotechnology and nanomaterials in wound care.....	664
Table 282: Nanotechnology and nanomaterials opportunity in the wound care market.	665
Table 283: Market challenges rating for nanotechnology and nanomaterials in the woundcare market.	666
Table 284: Nanotechnology and nanomaterials application developers in wound care.	666
Table 285: Market drivers for nanotechnology in medical wearables and remote health monitoring.	667

Table 286: Applications in medical wearables and remote health monitoring, by nanomaterials type and benefits thereof.....	668
Table 287: Market size for nanotechnology and nanomaterials in medical wearables and remote health monitoring.	668
Table 288: Nanotechnology and nanomaterials opportunity in the medical wearables and remote health monitoring market.....	669
Table 289: Market drivers for nanotechnology in dental.	670
Table 290: Applications in dental, by nanomaterials type and benefits thereof.....	670
Table 291: Market size for nanotechnology and nanomaterials in dental.	671
Table 292: Nanotechnology and nanomaterials opportunity in the dental market.....	671
Table 293: Market challenges rating for nanotechnology and nanomaterials in the medical implants market.....	673
Table 294: Nanomaterials application and product developers in dentistry.	673
Table 295: Market drivers for nanotechnology in wound care.....	677
Table 296: Comparative properties of polymer composites reinforcing materials.	679
Table 297: Graphene properties relevant to application in polymer composites.....	679
Table 298: Applications in polymer composites, by nanomaterials type and benefits thereof.....	680
Table 299: Applications in thermal management composites, by nanomaterials type and benefits thereof.....	681
Table 300: Applications in ESD and EMI shielding composites, by nanomaterials type and benefits thereof.....	682
Table 301: Applications in rubber and elastomers, by nanomaterials type and benefits thereof..	683
Table 302: Applications in flame retardants, by nanomaterials type and benefits thereof.....	684
Table 303: Potential market penetration and volume estimates (tons) for nanocomposites in key applications.	685
Table 304: Demand for nanomaterials in composites 2015-2027, in tons. Base year for estimates is 2015.	688
Table 305: Market challenges for nanocomposites.....	689
Table 306: Market challenges rating for nanotechnology and nanomaterials in the composites market.	690

Table 307: Nanomaterials application and product developers in composites..... 690

Table 308: Market drivers for nanotechnology in construction, building protection and architectural coatings..... 698

Table 309: Applications in insulation and heating, by nanomaterials type and benefits thereof... 700

Table 310: Nanomaterials application developers in insulation and heating..... 700

Table 311: Applications in exterior coatings by nanomaterials type and benefits thereof. 701

Table 312: Nanomaterials application and product developers in exterior coatings..... 702

Table 313: Applications in smart windows by nanomaterials type and benefits thereof..... 708

Table 314: Nanomaterials application and product developers in smart windows. 709

Table 315: Applications in VOC mitigation and filtration by nanomaterials type and benefits thereof..... 710

Table 316: Nanotechnology and nanomaterials application and product developers in VOC mitigation and filtration. 710

Table 317: Applications in cement and concrete by nanomaterials type and benefits thereof. 712

Table 318: Applications in self-healing construction materials by nanomaterials type and benefits thereof..... 713

Table 319: Nanomaterials application and product developers self-healing construction materials. 714

Table 320: Nanotechnology and nanomaterials in the construction, building protection and exterior coatings market..... 718

Table 321: Market challenges for nanotechnology in construction..... 720

Table 322: Market challenges rating for nanotechnology and nanomaterials in the construction, building protection and architectural exterior coatings market. 720

Table 323: Market drivers for nanotechnology in cosmetics and sunscreens. 724

Table 324: Applications in cosmetics and sunscreens, by nanomaterials type and benefits thereof. 727

Table 325: Main titanium dioxide nanoparticles suppliers, products, primary particle size. 730

Table 326: Main zinc oxide nanoparticle suppliers, products, primary particle size. 731

Table 327: Cosmetics, personal care and sunscreen products and formulations incorporating nanoemulsions..... 732

Table 328: Cosmetics, personal care and sunscreen products incorporating liposomes..... 732

Table 329: Cosmetics, personal care and sunscreen products incorporating niosomes..... 733

Table 330: Cosmetics, personal care and sunscreen products incorporating solid lipid nanoparticles (SLN). 733

Table 331: Cosmetics, personal care and sunscreen products incorporating nanostructured lipid carriers. 734

Table 332: Cosmetics, personal care and sunscreen products incorporating nanocapsules & nanospheres. 734

Table 333: Cosmetics, personal care and sunscreen products incorporating fullerenes. 735

Table 334: Market size for nanotechnology and nanomaterials in sunscreens and cosmetics. ... 735

Table 335: Nanotechnology and nanomaterials in the cosmetics and sun care market..... 737

Table 336: Market challenges rating for nanotechnology and nanomaterials in the cosmetics and sunscreens market..... 738

Table 337: Nanomaterials application and product developers in cosmetics and sunscreens market..... 738

Table 338: Market drivers for nanotechnology in flexible electronics, conductive films and displays. 744

Table 339: Applications in flexible electronics, flexible conductive films and displays, by nanomaterials type and benefits thereof. 750

Table 340: Commercially available quantum dot display products..... 759

Table 341: Nanotechnology and nanomaterials in the flexible electronics, conductive films and displays market. 761

Table 342: Market challenges for nanotechnology in flexible electronics, conductive films and displays. 762

Table 343: Market challenges rating for nanotechnology and nanomaterials in the flexible electronics, conductive films and displays market..... 764

Table 344: Nanotechnology and nanomaterials application and product developers in flexible electronics, flexible conductive films and displays. 764

Table 345: Market drivers for nanotechnology in conductive inks. 769

Table 346: Comparative properties of conductive inks. 770

Table 347: Applications in conductive inks by nanomaterials type and benefits thereof. 771

Table 348: Opportunities for nanomaterials in printed electronics.	774
Table 349: Nanotechnology and nanomaterials in the conductive inks market.....	775
Table 350: Market challenges rating for nanotechnology and nanomaterials in the conductive inks market.	776
Table 351: Nanomaterials application and product developers in conductive inks.	776
Table 352: Market drivers for nanotechnology in transistors, integrated circuits and other components.	779
Table 353: Applications in transistors, integrated circuits and other components, by nanomaterials type and benefits thereof.....	781
Table 354: Market size for nanotechnology and nanomaterials in batteries.	782
Table 355: Nanotechnology and nanomaterials in the transistors, integrated circuits and other components market.	783
Table 356: Market challenges for nanotechnology in transistors, integrated circuits and other components.	784
Table 357: Market challenges rating for nanotechnology and nanomaterials in the transistors, integrated circuits and other components market.	786
Table 358: Nanomaterials application and product developers in transistors, integrated circuits and other components.	786
Table 359: Market drivers for nanotechnology in memory devices.	789
Table 360: Applications in memory devices, by nanomaterials type and benefits thereof.	790
Table 361: Nanotechnology and nanomaterials in the memory devices market.	791
Table 362: Market challenges rating for nanotechnology and nanomaterials in the memory devices market.	793
Table 363: Nanotechnology and nanomaterials product and application developers in memory devices.....	793
Table 364: Market drivers for nanotechnology in electronics coatings.....	795
Table 365: Nanocoatings applied in the consumer electronics industry.....	796
Table 366: Market size for nanotechnology and nanomaterials in electronics coatings.....	798
Table 367: Nanotechnology and nanomaterials in the electronics coatings market.....	798

Table 368: Market challenges rating for nanotechnology and nanomaterials in the electronics coatings market.....	799
Table 369: Nanomaterials application and product developers in electronics coatings.	800
Table 370: Market drivers for nanotechnology in photonics.....	803
Table 371: Applications in photonics, by nanomaterials type and benefits thereof.	803
Table 372: Graphene properties relevant to application in optical modulators.....	806
Table 373: Market size for nanotechnology and nanomaterials in photonics.....	809
Table 374: Nanotechnology and nanomaterials in the photonics market-applications, stage of commercialization and estimated economic impact.	810
Table 375: Market challenges rating for nanotechnology and nanomaterials in the photonics market.	811
Table 376: Nanomaterials product and application developers in photonics.	812
Table 377: Market drivers for nanotechnology in filtration and environmental remediation.....	817
Table 378: Types of filtration.....	819
Table 379: Applications in desalination and water filtration, by nanomaterials type and benefits thereof.....	821
Table 380: Applications in airborne filters, by nanomaterials type and benefits thereof.....	824
Table 381: Applications in gas separation, by nanomaterials type and benefits thereof.	825
Table 382: Market size for nanotechnology and nanomaterials in filtration and environmental remediation.	825
Table 383: Nanomaterials in the filtration and environmental remediation market.....	826
Table 384: Market challenges for nanotechnology in filtration.	828
Table 385: Market challenges rating for nanotechnology and nanomaterials in the filtration and environmental remediation market.....	828
Table 386: Nanotechnology and nanomaterials application and product developers in filtration and environmental remediation.....	829
Table 387: Market drivers for nanotechnology in food and agriculture.....	836
Table 388: Applications in food packaging, by nanomaterials type and benefits thereof.	839
Table 389: Applications in food coatings, by nanomaterials type and benefits thereof.	841

Table 390: Applications in food additives and supplements, by nanomaterials type and benefits thereof.....	842
Table 391: Applications in agricultural production, by nanomaterials type and benefits thereof. .	843
Table 392: Food packaging products incorporating nanomaterials.....	845
Table 393: Nanotechnology and nanomaterials in the food and agriculture market-applications, stage of commercialization and estimated economic impact.	846
Table 394: Market challenges for nanotechnology in food and agriculture.	847
Table 395: Market challenges rating for nanotechnology and nanomaterials in the food and agriculture market.	848
Table 396: Nanomaterials application and product developers in food and agriculture.	848
Table 397: Market drivers for nanotechnology in fuel cells and hydrogen storage.....	854
Table 398: Applications in fuel cells, by nanomaterials type and benefits thereof.....	857
Table 399: Applications hydrogen storage, by nanomaterials type and benefits thereof.	858
Table 400: Market size for nanotechnology and nanomaterials in fuel cells and hydrogen storage.	859
Table 401: Nanotechnology and nanomaterials in the fuel cells and hydrogen storage market..	859
Table 402: Market challenges rating for nanotechnology and nanomaterials in the fuel cells and hydrogen storage market.	860
Table 403: Nanomaterials application and product developers in fuel cells and hydrogen storage.	861
Table 404: Market drivers for nanotechnology in household care and sanitary.	865
Table 405: Applications in anti-microbial coatings, by nanomaterials type and benefits thereof..	867
Table 406: Applications in anti-fingerprint nanocoatings, by nanomaterials type and benefits thereof.....	869
Table 407: Market size for nanotechnology and nanomaterials in household care and sanitary. .	870
Table 408: Nanotechnology and nanomaterials in the household care and sanitary market.	870
Table 409: Market challenges rating for nanotechnology and nanomaterials in the household care and sanitary market.	872
Table 410: Nanomaterials application and product developers in household care and sanitary. .	872
Table 411: Market drivers for nanotechnology in lighting and UVC.	878

Table 412: Applications in lighting, by nanomaterials type and benefits thereof.	880
Table 413: Market size for nanotechnology and nanomaterials in batteries.	881
Table 414: Nanotechnology and nanomaterials in the lighting and UVC market.	882
Table 415: Market challenges rating for nanotechnology and nanomaterials in the lighting and UVC market.	882
Table 416: Nanotechnology and nanomaterials application developers in lighting.	883
Table 417: Market drivers for nanotechnology in lubricants.	886
Table 418: Applications in lubricants, by nanomaterials type and benefits thereof.	887
Table 419: Market size for nanotechnology and nanomaterials in lubricants.	888
Table 420: Nanotechnology and nanomaterials in the lubricants market.	888
Table 421: Market challenges rating for nanotechnology and nanomaterials in the lubricants market.	889
Table 422: Nanotechnology and nanomaterials application and product developers in lubricants.	890
Table 423: Market drivers for nanotechnology in the marine market.	892
Table 424: Nanocoatings applied in the marine industry-type of coating, nanomaterials utilized and benefits.	894
Table 425: Market size for nanotechnology and nanomaterials in the marine sector.	895
Table 426: Nanotechnology and nanomaterials in the marine market.	895
Table 427: Market challenges rating for nanotechnology and nanomaterials in the marine market.	896
Table 428: Nanomaterials application developers in the marine industry.	897
Table 429: Market drivers for nanotechnology in oil and gas exploration.	901
Table 430: Applications in sensing and reservoir management, by nanomaterials type and benefits thereof.	903
Table 431: Applications in oil & gas exploration coatings, by nanomaterials type and benefits thereof.	904
Table 432: Applications in oil & gas exploration drilling fluids, by nanomaterials type and benefits thereof.	905

Table 433: Applications in oil & gas exploration sorbent materials, by nanomaterials type and benefits thereof.	906
Table 434: Applications in separation, by nanomaterials type and benefits thereof.....	907
Table 435: Market size for nanotechnology and nanomaterials in oil and gas exploration.	907
Table 436: Nanotechnology and nanomaterials in the oil and gas market.	908
Table 437: Market challenges rating for nanotechnology and nanomaterials in the oil and gas exploration market.	909
Table 438: Nanomaterials application developers in oil & gas exploration.	910
Table 439: Market drivers for nanotechnology in packaging.	914
Table 440: Applications in packaging, by nanomaterials type and benefits thereof.	917
Table 441: Market size for nanotechnology and nanomaterials in packaging.....	919
Table 442: Application markets, competing materials, nanomaterials advantages and current market size in packaging.....	920
Table 443: Market opportunity for nanotechnology in the packaging market.	922
Table 444: Market challenges rating for nanotechnology and nanomaterials in the packaging market.	923
Table 445: Nanomaterials application developers in packaging.	923
Table 446: Market drivers for nanotechnology in security and defence.	929
Table 447: Applications in military textiles, by nanomaterials type and benefits thereof.	931
Table 448: Applications in military equipment, by nanomaterials type and benefits thereof.	931
Table 449: Applications in anti-counterfeiting, by nanomaterials type and benefits thereof.	933
Table 450: Applications in security and defence sensors and detection, by nanomaterials type and benefits thereof.	934
Table 451: Applications in ballistic protection, by nanomaterials type and benefits thereof.	935
Table 452: Market size for nanotechnology and nanomaterials in security and defence.	935
Table 453: Nanomaterials in the security and defence market.	936
Table 454: Market challenges rating for nanotechnology and nanomaterials in the security and defence market.	938
Table 455: Nanomaterials application developers in security and defence.....	938

Table 456: Market drivers for nanotechnology in sensors..... 944

Table 457: Graphene properties relevant to application in sensors. 946

Table 458: Applications in strain sensors, by nanomaterials type and benefits thereof. 947

Table 459: Applications in strain sensors, by nanomaterials type and benefits thereof. 949

Table 460: Applications in biosensors, by nanomaterials type and benefits thereof. 949

Table 461: Applications in food sensors, by nanomaterials type and benefits thereof..... 951

Table 462: Applications in image sensors, by nanomaterials type and benefits thereof. 952

Table 463: Applications in infrared (IR) sensors, by nanomaterials type and benefits thereof. 952

Table 464: Applications in optical sensors, by nanomaterials type and benefits thereof..... 953

Table 465: Applications in pressure sensors, by nanomaterials type and benefits thereof. 953

Table 466: Applications in humidity sensors, by nanomaterials type and benefits thereof..... 954

Table 467: Applications in acoustic sensors, by nanomaterials type and benefits thereof..... 954

Table 468: Applications in wireless sensors, by nanomaterials type and benefits thereof. 955

Table 469: Market size for nanotechnology and nanomaterials in sensors..... 955

Table 470: Nanotechnology and nanomaterials in the sensors market..... 956

Table 471: Market challenges rating for nanotechnology and nanomaterials in the sensors market.
 958

Table 472: Nanotechnology and nanomaterials application and product developers in sensors. 958

Table 473: Market drivers for nanotechnology in solar. 964

Table 474: Applications in solar, by nanomaterials type and benefits thereof..... 967

Table 475: Applications in solar water splitting, by nanomaterials type and benefits thereof..... 969

Table 476: Applications in solar coatings, by nanomaterials type and benefits thereof. 970

Table 477: Market size for nanotechnology and nanomaterials in solar. 970

Table 478: Nanotechnology and nanomaterials in the solar market. 972

Table 479: Market challenges for nanomaterials in solar..... 974

Table 480: Market challenges rating for nanotechnology and nanomaterials in the solar market.
 974

Table 481: Nanotechnology and nanomaterials application developers in solar..... 974

Table 482: Market drivers for nanotechnology in supercapacitors.	979
Table 483: Applications in supercapacitors, by nanomaterials type and benefits thereof.	979
Table 484: Market size for nanotechnology and nanomaterials in supercapacitors.	980
Table 485: Nanotechnology and nanomaterials in the supercapacitors market.	981
Table 486: Market challenges rating for nanotechnology and nanomaterials in the supercapacitors market.	983
Table 487: Nanotechnology and nanomaterials application developers in supercapacitors.	983
Table 488: Market drivers for nanotechnology in smart textiles and apparel.	986
Table 489: Desirable functional properties for the textiles industry afforded by the use of nanomaterials.	990
Table 490: Applications in textiles, by nanomaterials type and benefits thereof.	992
Table 491: Nanocoatings applied in the textiles industry-type of coating, nanomaterials utilized, benefits and applications.	994
Table 492: Nanomaterials in the smart textiles and apparel market.	999
Table 493: Market challenges rating for nanotechnology and nanomaterials in the textiles and apparel market.	1000
Table 494: Nanotechnology and nanomaterials application and product developers in textiles.	1001
Table 495: Market drivers for nanotechnology in tools & manufacturing.	1006
Table 496: Applications in tools & manufacturing, by nanomaterials type and benefits thereof.	1007
Table 497: Nanotechnology and nanomaterials in the tools and manufacturing market.	1009
Table 498: Market challenges rating for nanotechnology and nanomaterials in the tools and manufacturing market.	1009
Table 499: Nanomaterials application developers in tools & manufacturing.	1010
Table 500: Market drivers for nanotechnology in 3D printing.	1015
Table 501: Applications in 3D printing, by nanomaterials type and benefits thereof.	1016
Table 502: Market size for nanotechnology and nanomaterials in 3D printing.	1017
Table 503: Nanotechnology and nanomaterials in the 3D printing market.	1017
Table 504: Market challenges rating for nanotechnology and nanomaterials in the 3D printing market.	1018

Table 505: Nanomaterials application and product developers in 3D printing.	1019
Table 506: Applications in catalysts, by nanomaterials type and benefits thereof.....	1022
Table 507: Nanotechnology and nanomaterials application and product developers in catalysts.	1023
Table 508: Nanomaterials application and product developers in cabling.	1024
Table 509: Nanomaterials application and product developers in sporting goods.	1025
Table 510: Applications in wind energy nanocomposites, by nanomaterials type and benefits thereof.....	1029
Table 511: Applications in wind energy nanosensors, by nanomaterials type and benefits thereof.	1030
Table 512: Applications in wind energy nanocoatings, by nanomaterials type and benefits thereof.	1030
Table 513: Nanomaterials application and product developers in wind energy.	1030
Table 514: Applications in thermoelectrics, by nanomaterials type and benefits thereof.	1032
Table 515: Nanotechnology and nanomaterials application and product developers in thermoelectrics.....	1034

FIGURES

Figure 1: Demand for nanomaterials (tons), 2010-2028.	79
Figure 2: National Nanotechnology (NNI) funding, 2001-2016.	90
Figure 3: Graphene-enabled bendable smartphone.	96
Figure 4: Graphene coated solar panels in China.....	97
Figure 5: Nanotechnology patent applications, 1991-2017.	105
Figure 6: Share of nanotechnology related patent applications since 1972, by country.....	106
Figure 7: Demand for aluminium oxide nanoparticles, by market 2017.	111
Figure 8: Demand for aluminium oxide nanoparticles, by market 2028.	112

Figure 9: Technology Readiness Level (TRL) for Aluminium Oxide Nanoparticles..... 113

Figure 10: Demand of aluminium oxide nanoparticles (tons), 2010-2028..... 115

Figure 11: Demand for Aluminium Oxide Nanoparticles by region 2017..... 116

Figure 12: Demand for Aluminium Oxide Nanoparticles by region 2028..... 117

Figure 13: Demand for antimony tin oxide nanoparticles, by market 2017. 125

Figure 14: Demand for antimony tin oxide nanoparticles, by market 2028. 126

Figure 15: Technology Readiness Level (TRL) for Antimony Tin Oxide Nanoparticles..... 127

Figure 16: Demand for antimony tin oxide nanoparticles (tons), 2010-2028..... 128

Figure 17: Demand of Antimony Tin Oxide Nanoparticles by region 2017..... 129

Figure 18: Demand of Antimony Tin Oxide Nanoparticles by region 2028..... 129

Figure 19: Demand for bismuth oxide nanoparticles, by market 2017. 136

Figure 20: Demand for bismuth oxide nanoparticles, by market 2027. 136

Figure 21: Technology Readiness Level (TRL) for Bismuth Oxide Nanoparticles..... 137

Figure 22: Demand for bismuth oxide nanoparticles (tons), 2010-2028..... 139

Figure 23: Demand for Bismuth Oxide Nanoparticles by region 2017. 140

Figure 24: Demand for Bismuth Oxide Nanoparticles by region 2028. 141

Figure 25: Double-walled carbon nanotube bundle cross-section micrograph and model. 149

Figure 26: Technology Readiness Level (TRL) for Carbon Nanotubes..... 153

Figure 27: Demand for carbon nanotubes, by market 2017..... 154

Figure 28: Demand for carbon nanotubes, by market 2028..... 155

Figure 29: Demand for single-walled carbon nanotubes, by market 2017. 155

Figure 30: Demand for carbon nanotubes (tons), 2010-2028. 159

Figure 31: Demand for Carbon Nanotubes by region 2017. 160

Figure 32: Demand for Carbon Nanotubes by region 2028. 160

Figure 33: Technology Readiness Level (TRL) for cerium oxide nanoparticles. 175

Figure 34: Demand for cerium oxide nanoparticles, by market 2017..... 176

Figure 35: Demand for cerium oxide nanoparticles, by market 2028. 176

Figure 36: Demand for cerium oxide nanoparticles (tons), 2010-2028. 178

Figure 37: Demand for Cerium Oxide Nanoparticles by region 2017..... 179

Figure 38: Demand for Cerium Oxide Nanoparticles by region 2028..... 180

Figure 39: Demand for cobalt oxide nanoparticles, by market 2017. 185

Figure 40: Demand for cobalt oxide nanoparticles, by market 2028. 186

Figure 41: Technology Readiness Level (TRL) for Cobalt Oxide Nanoparticles. 187

Figure 42: Demand for cobalt oxide nanoparticles (tons), 2010-2028..... 188

Figure 43: Demand for Cobalt Oxide Nanoparticles by region 2017. 189

Figure 44: Demand for Cobalt Oxide Nanoparticles by region 2028. 190

Figure 45: Demand for copper oxide nanoparticles by market, 2017..... 196

Figure 46: Demand for copper oxide nanoparticles by market, 2028..... 197

Figure 47: Technology Readiness Level (TRL) for copper oxide nanoparticles..... 198

Figure 48: Demand for copper oxide nanoparticles (tons), 2010-2028. 199

Figure 49: Demand for copper oxide nanoparticles by region, 2017..... 200

Figure 50: Demand for copper oxide nanoparticles by region, 2028..... 201

Figure 51: Dendrimer structure. 205

Figure 52: Dendrimer schematic for application in biomedicine..... 207

Figure 53: Technology Readiness Level (TRL) for dendrimers..... 210

Figure 54: Demand for dendrimers by market, 2017..... 211

Figure 55: Demand for dendrimers by market, 2028..... 211

Figure 56: Demand for dendrimers (tons), 2010-2028. 213

Figure 57: Demand for dendrimers by region 2017..... 214

Figure 58: Demand for dendrimers by region 2028..... 215

Figure 59: Technology Readiness Level (TRL) for fullerenes. 220

Figure 60: Demand for fullerenes, by market 2017. 221

Figure 61: Demand for fullerenes, by market 2028. 221

Figure 62: Demand for fullerenes (tons), 2010-2028. 223

Figure 63: Demand for fullerenes by region 2017. 224

Figure 64: Demand for fullerenes by region 2028. 225

Figure 65: Technology Readiness Level (TRL) for gold nanoparticles..... 232

Figure 66: Demand for gold nanoparticles, by market 2017. 233

Figure 67: Demand for gold nanoparticles, by market 2028. 234

Figure 68: Demand for gold nanoparticles (tons), 2010-2028..... 235

Figure 69: Demand for gold nanoparticles by region 2017. 236

Figure 70: Demand for gold nanoparticles by region 2028. 237

Figure 71: Graphene layer structure schematic. 243

Figure 72: Technology Readiness Level (TRL) for graphene. 249

Figure 73: Demand for graphene, by market 2017. 251

Figure 74: Demand for graphene, by market 2028. 251

Figure 75: Demand for graphene 2010-2028 in tons/year. 253

Figure 76: Production volumes of graphene by region 2017..... 254

Figure 77: Production volumes of graphene by region 2028..... 255

Figure 78: Graphene pricing 2017. 256

Figure 79: Technology Readiness Level (TRL) for iron oxide nanoparticles..... 276

Figure 80: Demand for iron oxide nanoparticles, by market 2017..... 277

Figure 81: Demand for iron oxide nanoparticles, by market 2028..... 278

Figure 82: Demand for iron oxide nanoparticles (tons), 2010-2028. 279

Figure 83: Demand for iron oxide nanoparticles by region 2017..... 280

Figure 84: Demand for iron oxide nanoparticles by region 2028..... 281

Figure 85: Technology Readiness Level (TRL) for magnesium oxide nanoparticles. 288

Figure 86: Demand for magnesium oxide nanoparticles, by market 2017. 289

Figure 87: Demand for magnesium oxide nanoparticles, by market 2028. 289

Figure 88: Demand for magnesium oxide nanoparticles (tons), 2010-2028..... 291

Figure 89: Demand for magnesium oxide nanoparticles by region 2017. 292

Figure 90: Demand for magnesium oxide nanoparticles by region 2028. 292

Figure 91: Technology Readiness Level (TRL) for manganese oxide nanoparticles. 298

Figure 92: Demand for manganese oxide nanoparticles, by market 2017. 299

Figure 93: Demand for manganese oxide nanoparticles, by market 2028. 300

Figure 94: Demand for manganese oxide nanoparticles (tons), 2010-2028. 301

Figure 95: Demand for manganese oxide nanoparticles by region. 302

Figure 96: Types of nanocellulose. 307

Figure 97: Technology Readiness Level (TRL) for nanocellulose. 314

Figure 98: Demand for nanocellulose, by market 2017. 315

Figure 99: Demand for nanocellulose, by market 2028. 316

Figure 100: Demand for nanocellulose (tons), 2010-2028. 318

Figure 101: Demand for nanocellulose by region 2017. 319

Figure 102: Demand for nanocellulose by region 2028. 321

Figure 103: Nanoclays structure. The dimensions of a clay platelet are typically 200-1000 nm in lateral dimension and 1 nm thick. 332

Figure 104: TEM of montmorillonite. 333

Figure 105: TEM of halloysite nanotubes. 334

Figure 106: Technology Readiness Level (TRL) for nanoclays. 336

Figure 107: Demand for nanoclays, by market 2017. 337

Figure 108: Demand for nanoclays, by market 2028. 338

Figure 109: Demand for nanoclays (tons), 2010-2028. 339

Figure 110: Demand for nanoclays by region 2017. 340

Figure 111: Demand for nanoclays by region 2028. 341

Figure 112: Demand for nanodiamonds, by market 2017. 352

Figure 113: Demand for nanodiamonds, by market 2028. 353

Figure 114: Technology Readiness Level (TRL) for nanodiamonds. 353

Figure 115: Demand for nanodiamonds, 2010-2028. 355

Figure 116: Demand for nanodiamonds by region. 356

Figure 117: Technology Readiness Level (TRL) for nanofibers. 361

Figure 118: Demand for nanofibers, by market. 362

Figure 119: Production volumes of nanofibers (tons), 2010-2028. 364

Figure 120: Demand for nanofibers by region.....	365
Figure 121: Supply chain for nanosilver products.....	372
Figure 122: Demand for nanosilver, by market 2017.....	375
Figure 123: Demand for nanosilver, by market 2028.....	376
Figure 124: Technology Readiness Level (TRL) for nanosilver.....	377
Figure 125: Demand for nanosilver (tons), 2010-2028.....	378
Figure 126: Demand for nanosilver, by region 2017.....	379
Figure 127: Demand for nanosilver, by region 2028.....	379
Figure 128: Technology Readiness Level (TRL) for nanowires.....	386
Figure 129: Demand for nanowires, by market 2017.....	387
Figure 130: Demand for nanowires, by market 2028.....	388
Figure 131: Demand for nanowires, by region 2017.....	388
Figure 132: Demand for nanowires, by region 2028.....	389
Figure 133: Demand for nickel nanoparticles, by market 2017.....	394
Figure 134: Demand for nickel nanoparticles, by market 2028.....	394
Figure 135: Technology Readiness Level (TRL) for nickel nanoparticles.....	395
Figure 136: Demand for nickel nanoparticle (tons), 2010-2028.....	396
Figure 137: Demand for nickel nanoparticles, by region 2017.....	397
Figure 138: Demand for nickel nanoparticles, by region 2028.....	398
Figure 139: Quantum dot.....	401
Figure 140: The light-blue curve represents a typical spectrum from a conventional white-LED LCD TV. With quantum dots, the spectrum is tunable to any colours of red, green, and blue, and each Color is limited to a narrow band.....	402
Figure 141: Technology Readiness Level (TRL) for quantum dots.....	407
Figure 142: Demand for quantum dots, by market 2017.....	409
Figure 143: Demand for quantum dots, by market 2028.....	409
Figure 144: Total QD revenues 2013-2028 (\$M), conservative and optimistic estimates.....	410
Figure 145: Demand quantum dots by region 2017.....	412

Figure 146: Demand quantum dots by region 2028..... 413

Figure 147: Technology Readiness Level (TRL) for silicon oxide nanoparticles..... 422

Figure 148: Demand for silicon oxide nanoparticles, by market 2017..... 423

Figure 149: Demand for silicon oxide nanoparticles, by market 2028..... 424

Figure 150: Demand for silicon oxide nanoparticles (tons), 2010-2028. 425

Figure 151: Demand for silicon oxide nanoparticles by region 2017..... 426

Figure 152: Demand for silicon oxide nanoparticles by region 2028..... 427

Figure 153: Technology Readiness Level (TRL) for Titanium Oxide Nanoparticles..... 436

Figure 154: Demand for titanium dioxide nanoparticles, by market 2017. 437

Figure 155: Demand for titanium dioxide nanoparticles, by market 2028. 438

Figure 156: Demand for titanium dioxide nanoparticles (tons), conservative and optimistic
 estimates 2010-2028. 440

Figure 157: Demand for titanium dioxide nanoparticles, by region 2017. 441

Figure 158: Demand for titanium dioxide nanoparticles, by region 2028. 442

Figure 159: Demand for zinc oxide nanoparticles, by market 2017. 452

Figure 160: Demand for zinc oxide nanoparticles, by market 2028. 453

Figure 161: Demand for zinc oxide nanoparticles (tons), 2010-2028..... 454

Figure 162: Production volumes of zinc oxide nanoparticles, by region 2017..... 455

Figure 163: Production volumes of zinc oxide nanoparticles, by region 2028..... 456

Figure 164: Demand for zirconium oxide nanoparticles, by market 2017. 467

Figure 165: Demand for zirconium oxide nanoparticles, by market 2028. 468

Figure 166: Demand for zirconium oxide nanoparticles (tons), 2010-2028..... 469

Figure 167: Demand for zirconium oxide nanoparticles, by region 2017. 470

Figure 168: Demand for zirconium oxide nanoparticles, by region 2028. 471

Figure 169: Applications of yttrium oxide nanoparticles. 485

Figure 170: TEM image of carbon onion..... 487

Figure 171: Schematic representation of carbon nanohorns. 488

Figure 172: Schematic of Boron Nitride nanotubes (BNNTs). Alternating B and N atoms are shown in blue and red.	489
Figure 173: Black phosphorus structure.	490
Figure 174: Black Phosphorus crystal.....	491
Figure 175: Bottom gated flexible few-layer phosphorene transistors with the hydrophobic dielectric encapsulation.....	493
Figure 176: Graphitic carbon nitride.....	497
Figure 177: Structural difference between graphene and C ₂ N-h ₂ D crystal: (a) graphene; (b) C ₂ N-h ₂ D crystal. Credit: Ulsan National Institute of Science and Technology.....	498
Figure 178: Schematic of germanene.	500
Figure 179: Graphdiyne structure.	502
Figure 180: Schematic of Graphane crystal.	505
Figure 181: Structure of hexagonal boron nitride.	507
Figure 182: Structure of 2D molybdenum disulfide.	511
Figure 183: SEM image of MoS ₂	512
Figure 184: Schematic of a monolayer of rhenium disulfide.	515
Figure 185: Silicene structure.	516
Figure 186: Monolayer silicene on a silver (111) substrate.	517
Figure 187: Silicene transistor.....	518
Figure 188: Crystal structure for stanene.	520
Figure 189: Atomic structure model for the 2D stanene on Bi ₂ Te ₃ (111).	521
Figure 190: Schematic of tungsten diselenide.	523
Figure 191: Schematic of Indium Selenide (InSe).....	526
Figure 192: Nanotechnology/nanomaterials based products in adhesives.	535
Figure 193: Nanotechnology/nanomaterials based products in aerospace and aviation.	550
Figure 194: Nanotechnology/nanomaterials based products in automotive.....	571
Figure 195: Nanotechnology/nanomaterials based products in batteries.	589
Figure 196: Nanoparticles and their application in theranostics.....	653

Figure 197: Nanotechnology/nanomaterials based products in biomedicine and healthcare. 674

Figure 198: Global consumption of nanocomposites 2015-2027, by nanomaterials type, tons. Base year for estimates is 2015. 687

Figure 199: Nanotechnology/nanomaterials based products in composites. 697

Figure 200: Tokyo Station GranRoof. The titanium dioxide coating ensures long-lasting whiteness. 717

Figure 201: Nanotechnology/nanomaterials based products in construction, building protection and architecture. 721

Figure 202: Global market segmentation for cosmetics, personal care and sunscreen products incorporating nanomaterials, by market sub-sector. 736

Figure 203: Nanotechnology/nanomaterials based products in cosmetics and sunscreens. 743

Figure 204: Global touch panel market (\$ million), 2011-2018. 753

Figure 205: Capacitive touch panel market forecast by layer structure (Ksqm). 754

Figure 206: Global transparent conductive film market forecast (million \$). 755

Figure 207: Global transparent conductive film market forecast by materials type, 2015, % 756

Figure 208: Global transparent conductive film market forecast by materials type, 2020, % 757

Figure 209: Global market for smart wearables (Millions US\$). 758

Figure 210: QD-LCD supply chain. 760

Figure 211: Global market for conductive inks and pastes in printed electronics. 773

Figure 212: Hybrid graphene phototransistors. 807

Figure 213: Wearable health monitor incorporating graphene photodetectors. 807

Figure 214: Schematic of QD laser device. 809

Figure 215: Nanotechnology/nanomaterials based products in electronics. 813

Figure 216: Nanotechnology/nanomaterials based products in filtration and environmental remediation. 834

Figure 217: Nanotechnology/nanomaterials based products in food and agriculture. 852

Figure 218: Nanotechnology/nanomaterials based products in fuel cells and hydrogen storage. 863

Figure 219: Nanotechnology/nanomaterials based products in household care and sanitary. 877

Figure 220: Nanotechnology/nanomaterials based products in lighting. 885

Figure 221: Nanotechnology/nanomaterials based products in lubricants.....	891
Figure 222: Nanotechnology/nanomaterials based products in marine.	899
Figure 223: Nanotechnology/nanomaterials based products in oil and gas exploration.	913
Figure 224: Nanotechnology/nanomaterials based products in packaging.....	927
Figure 225: Nanotechnology/nanomaterials based products in security and defence.	943
Figure 226: Nanotechnology/nanomaterials based products in sensors.....	962
Figure 227: Nanotechnology/nanomaterials based products in solar.	978
Figure 228: Nanotechnology/nanomaterials based products in supercapacitors.	985
Figure 229: Nanotechnology/nanomaterials based products in textiles and apparel.	1005
Figure 230: Nanotechnology/nanomaterials based products in tools and manufacturing.....	1014
Figure 231: Nanotechnology/nanomaterials based products in sporting goods.....	1026